SOUTHERN DISTRICT OF NEW YORK	v
DANIEL RAVICHER,	: : :
Plaintiff,	13 Civ. 3908 (LLS)
v.	ECF Case
BANK OF AMERICA CORPORATION, JPMORGAN CHASE & CO., and WELLS FARGO & COMPANY, all Delaware corporations,	Electronically Filed
Defendants.	: : X

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## DECLARATION OF SCOTT D. MUSOFF IN FURTHER SUPPORT OF DEFENDANTS' MOTION TO DISMISS THE COMPLAINT

SCOTT D. MUSOFF, under penalty of perjury, declares as follows:

- I am a member of the Bar of this Court and of the firm of Skadden, Arps, Slate,
  Meagher & Flom LLP, attorneys for Defendant Bank of America Corporation.
- 2. I respectfully submit this Declaration in support of Defendants' Motion to Dismiss the Complaint and to transmit to the Court true and correct copies of the documents described below.
- 3. Attached as Exhibits 1 and 2 are true and correct copies of the following documents:

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Exhibit 2Schedule 5.06 to March 9, 2011 Herbalife Credit Agreement, filed as Exhibit 10.58 to Herbalife's Form 10-Q, dated May 2, 2011.	
I declare under penalty of perjury that the foregoing is true and correct.	
Executed on October 18, 2013.	
/s/ Scott D. Musoff	
Scott D. Musoff	